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BNY Mellon Floating Rate Credit Fund

INVESTMENT MANAGER



Insight are leaders in risk management, fixed income and multi-asset investment solutions.

INVESTMENT OBJECTIVE

Aims to generate a total return of income and capital growth through investing in a global portfolio of floating rate debt and debt related securities and related FDI.

PERFORMANCE BENCHMARK

The Fund will measure its performance against 3 month EURIBOR (the "Cash Benchmark"). EURIBOR is the Euro Interbank Offer Rate and is a reference rate that is constructed from the average interest rate at which Eurozone banks offer unsecured short-term lending on the inter-bank market.

The Fund uses the Cash Benchmark as a target against which to measure its performance on a rolling annualised 3-year basis after fees.

The Fund is actively managed, which means the Investment Manager has discretion over the selection of investments, subject to the investment objective and policy.

GENERAL INFORMATION

Total net assets (million)	€ 67.95
Performance Benchmark	3 month EURIBOR
Lipper sector	Lipper Global - Bond Global EUR
Fund type	ICVC
Fund domicile	Ireland
Fund manager	Lorraine Specketer / Ulrich Gerhard / Catherine Braganza
Base currency	EUR
Currencies available	EUR, USD, CHF, GBP
Fund launch	26 Jun 2023
SFDR Categorisation	Article 8

EURO W (ACC.) SHARE CLASS DETAILS

Inception date	26 Jun 2023
Min. initial investment	€ 15,000,000
Max. initial charge	5.00%
Annual mgmt charge	0.50%
ISIN	IE00BK5H9641
Registered for sale in:	AT, BE, CH, DE, DK, ES, FI, FR, GB, GG, IE, IT, JE, LU, NL, NO, SE, SG

Investors should refer to the KIID/PRIIPs document for a summary of charges. The charges cover the costs of running the sub-fund, including the costs of marketing and selling. These charges reduce the potential growth of your investment.

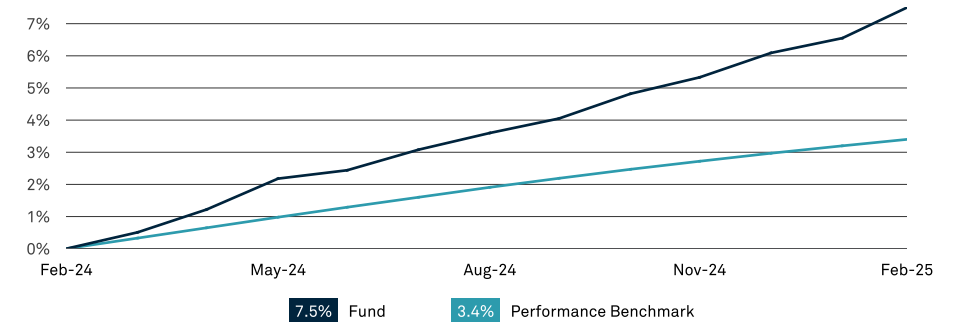
DEALING

09:00 to 17:00 each business day
Valuation point: 12:00 Dublin time

PERFORMANCE DISCLOSURE

Past performance is not a guide to future performance. The value of investments can fall. Investors may not get back the amount invested. Income from investments may vary and is not guaranteed. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation.

1 YEAR CUMULATIVE PERFORMANCE (%)



PERFORMANCE SUMMARY (%)

						Annualised				
	1M	3M	YTD	1YR		2YR	3YR	5YR		
Euro W (Acc.)	0.89	2.07	1.33	7.50		-	-	-		
Performance Benchmark	0.19	0.66	0.42	3.40		3.55	2.64	1.37		
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Fund	-	-	-	-	-	-	-	-	-	7.86
Performance Benchmark	-0.01	-0.26	-0.33	-0.32	-0.36	-0.43	-0.55	0.34	3.47	3.63

ANNUAL PERFORMANCE TO LAST QUARTER END (%)

From	Dec 2019	Dec 2020	Dec 2021	Dec 2022	Dec 2023
To	Dec 2020	Dec 2021	Dec 2022	Dec 2023	Dec 2024
Fund	-	-	-	-	7.86

Source: Lipper. Fund performance of this share class is calculated as total return, based on net asset value, including charges, but excluding initial charge, income reinvested gross of tax, expressed in share class currency.

REGIONAL ALLOCATION (%)

	Fund
UK	15.1
France	11.9
Ireland	11.1
USA	10.4
Italy	7.4
Luxembourg	7.0
Germany	6.8
Netherlands	5.9
Sweden	3.4
Norway	2.5

TOP 10 HOLDINGS (%)

	Fund
SUMMER BC HOLDCO B SARL FRN 15FEB2030 (CALLABLE 15FEB26) REGS	1.5
AQUEDUCT EUROPEAN CLO AQUE 2025-9X D	1.5
AURIUM CLO ACLO 13X D	1.5
SFL CORP LTD FRN 25SEP2029 (CALLABLE 25SEP27)	1.3
PLT VII FINANCE SARL FRN 15JUN2031 (CALLABLE 15JUN25) REGS	1.2
BERTRAND FRANCHISE FRN 18JUL2030 (CALLABLE 18JUL25) REGS	1.2
ASSEMBLIN CAVERION GROUP FRN 01JUL2031 (CALLABLE 01JUL25) REGS	1.2
TVL FINANCE PLC FRN 30JUN2030 (CALLABLE 30JUN25) REGS	1.2
DYNAMO NEWCO II GMBH 6.25% 15OCT2031 (CALLABLE 15OCT27) REGS	1.2
TRIVIUM PACKAGING FIN FRN 15AUG2026 (CALLABLE 10MAR25) REGS	1.2

PORTFOLIO CHARACTERISTICS

	Fund
Average final maturity (yrs)	6.21
Average expected maturity (yrs)	3.58
Average yield to final maturity (base currency) %	5.75
Average yield to expected maturity (base currency) %	5.59
Average yield to final maturity (Ccy Hedged)	n/a
Average yield to expected maturity (Ccy Hedged)	n/a
Interest rate duration (option adjusted)	0.66
Interest rate duration (to expected maturity)	n/a
Spread duration (option adjusted)	2.54
Spread duration (to expected maturity)	n/a
Green & Impact bond (%)	10.00
Number of holdings	122.00
Average Rating	BB-

CREDIT QUALITY (%)

	Fund
AA	0.6
A	1.5
BBB	11.1
BB	33.4
B	42.4
Cash and others	11.0

SECTOR BREAKDOWN (%)

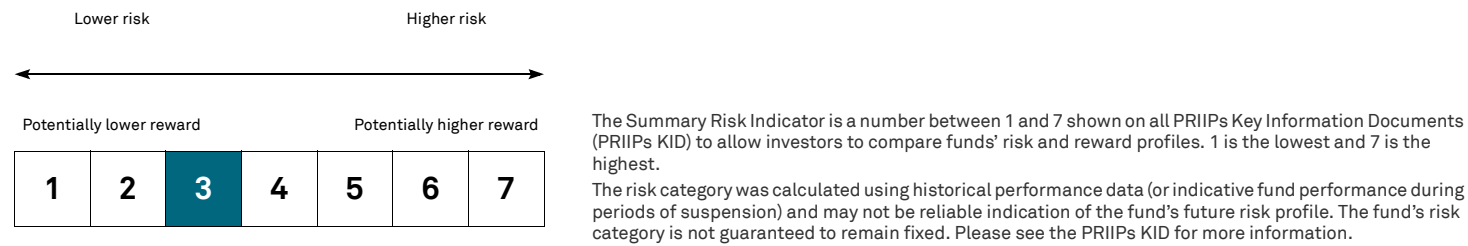
	Fund
TMT	16.6
CLO	9.0
Commercial services	8.2
Transportation	8.2
Food & Beverage	6.6
Auto Manufacturing, Parts & Equipment	6.5
Building & Construction	5.9
Hotel, Gaming & Leisure	5.7
Chemicals	4.1
Paper, Packaging & Containers	3.8

CURRENCY BREAKDOWN (%)

	Fund
EUR	69.0
USD	17.7
GBP	10.2
NOK	3.2

Source: BNY Mellon Investment Management EMEA Limited

SUMMARY RISK INDICATOR (SRI) - EURO W (ACC.)



SHARE CLASS TABLE

	ISIN	Sedol	WKN	AMC		ISIN	Sedol	WKN	AMC
Sterling E (Inc.) (hedged)	IE00BK5H9W03	BK5H9W0	A401YH	0.30%					

DISTRIBUTION YIELD (AS AT 31 JANUARY 2025)

Share class	Yield
Euro W (Acc.)	4.96%
Sterling E (Inc.) (hedged)	5.25%

Distribution yield reflects the amount a fund may be expected to distribute over the next twelve months as a percentage of the fund's price at the date shown. Yields are shown on a net basis, do not include any initial charge, and investors may be subject to tax on distribution.

Ongoing costs are taken from the latest EMT file, ongoing charge is taken from the latest KID/KIID.

IMPORTANT INFORMATION

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