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# BNY Mellon Floating Rate Credit Fund

## INVESTMENT MANAGER



Insight are leaders in risk management, fixed income and multi-asset investment solutions.

## INVESTMENT OBJECTIVE

Aims to generate a total return of income and capital growth through investing in a global portfolio of floating rate debt and debt related securities and related FDI.

## PERFORMANCE BENCHMARK

The Fund will measure its performance against 3 month EURIBOR (the "Cash Benchmark"). EURIBOR is the Euro Interbank Offer Rate and is a reference rate that is constructed from the average interest rate at which Eurozone banks offer unsecured short-term lending on the inter-bank market.

The Fund uses the Cash Benchmark as a target against which to measure its performance on a rolling annualised 3-year basis after fees.

The Fund is actively managed, which means the Investment Manager has discretion over the selection of investments, subject to the investment objective and policy.

## GENERAL INFORMATION

Total net assets (million)	€ 72.21
Performance Benchmark	3 month EURIBOR
Lipper sector	Lipper Global - Bond Global EUR
Fund type	ICVC
Fund domicile	Ireland
Fund manager	Lorraine Specketer / Ulrich Gerhard / Catherine Braganza
Base currency	EUR
Currencies available	EUR, USD, CHF, GBP
Fund launch	26 Jun 2023
Investment vehicle name	BNY Mellon Global Funds, plc
SFDR Categorisation	Article 8

## EURO W (ACC.) SHARE CLASS DETAILS

Inception date	26 Jun 2023
Min. initial investment	€ 15,000,000
Annual mgmt charge	0.50%
ISIN	IE00BK5H9641
Registered for sale in:	AT, BE, CH, DE, DK, ES, FI, FR, GB, GG, IE, IT, JE, LU, NL, NO, SE, SG

Costs incurred when purchasing, holding, converting or selling any investment, will impact returns. Costs may increase or decrease as a result of currency and exchange rate fluctuations.

## DEALING

09:00 to 17:00 each business day  
Valuation point: 12:00 Dublin time

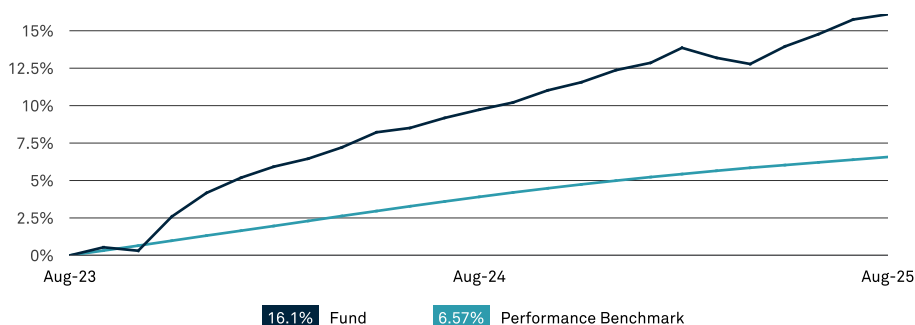
## PERFORMANCE DISCLOSURE

Past performance is not a guide to future performance. The value of investments and the income received can fall as well as rise and investors may not get back the original amount invested.

Please refer to the prospectus, KID and other fund documents for a full list of risks and before making any investment decisions. Documents are available in English and in selected local languages where the fund is registered. Go to [bny.com/](https://bny.com/) investments.

Returns may increase or decrease as a result of currency fluctuations.

## 2 YEAR CUMULATIVE PERFORMANCE (%)



## PERFORMANCE SUMMARY (%)

						Annualised				
	1M	3M	YTD	1YR		2YR	3YR	5YR		
Euro W (Acc.)	0.30	1.88	3.32	5.81		7.74	-	-		
Performance Benchmark	0.17	0.50	1.50	2.56		3.23	3.04	1.63		
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Fund	-	-	-	-	-	-	-	-	-	7.86
Performance Benchmark	-0.01	-0.26	-0.33	-0.32	-0.36	-0.43	-0.55	0.34	3.47	3.63

## ANNUAL PERFORMANCE TO LAST QUARTER END (%)

From	Jun 2020	Jun 2021	Jun 2022	Jun 2023	Jun 2024
To	Jun 2021	Jun 2022	Jun 2023	Jun 2024	Jun 2025
Fund	-	-	-	10.41	5.77

Source: Lipper. Fund performance of this share class is calculated as total return, based on net asset value, including charges, but excluding initial charge, income reinvested gross of tax, expressed in share class currency.

REGIONAL ALLOCATION (%)

	Fund
UK	13.82
France	11.18
Italy	11.10
Ireland	9.57
Germany	8.49
Sweden	6.59
USA	6.22
Luxembourg	6.22
Netherlands	4.60
Denmark	2.26

TOP 10 HOLDINGS (%)

	Fund
KAPLA HOLDING SAS FRN 31JUL2030 (CALLABLE 28SEP25) REGS	1.75
QUICKTOP HOLDCO AB FRN 21MAR2030 (CALLABLE 21MAR27)	1.73
BERTRAND FRANCHISE FRN 18JUL2030 (CALLABLE 28SEP25) REGS	1.71
SAMMONTANA ITALIA SPA FRN 15OCT2031 (CALLABLE 15OCT25) REGS	1.60
AQUEDUCT EUROPEAN CLO AQUE 2025-9X D	1.43
MILLER HOMES GROUP FIN FRN 15OCT2030 (CALLABLE 15APR26) REGS	1.41
SGL GROUP APS FRN 24FEB2031 (CALLABLE 24FEB26)	1.41
AURIUM CLO ACLO 13X D	1.41
FIBERCOP SPA FRN 30JUN2031 (CALLABLE 27JUN26)	1.40
ASSEMBLIN CAVERION GROUP FRN 01JUL2031 (CALLABLE 28SEP25) REGS	1.40

PORTFOLIO CHARACTERISTICS

	Fund
Average final maturity (yrs)	5.76
Average expected maturity (yrs)	3.54
Average yield to final maturity (EUR)%	5.52
Average yield to expected maturity (EUR)%	5.54
Interest rate duration - option adjusted (yrs)	0.45
Spread duration - Option adjusted (yrs)	2.53
Green & Impact bond (%)	11.23
Number of holdings	125
Average Rating	BB-

CREDIT QUALITY (%)

	Fund
AA	0.54
A	1.04
BBB	12.53
BB	33.67
B	46.55
Cash & Others	5.66

SECTOR BREAKDOWN (%)

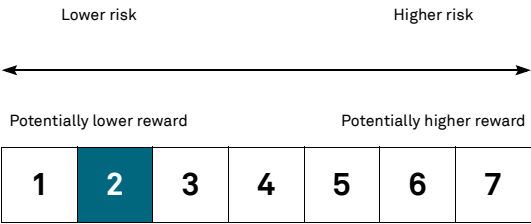
	Fund
TMT	18.56
Building & Construction	11.21
Food & Beverage	10.62
Commercial services	9.50
CLO	9.27
Transportation	8.39
Hotel, Gaming & Leisure	6.53
Auto Manufacturing, Parts & Equipment	4.64
Retail	4.28
Paper, Packaging & Containers	3.72

CURRENCY BREAKDOWN (%)

	Fund
EUR	77.32
USD	12.07
GBP	8.20
NOK	2.42

Source: BNY Mellon Investment Management EMEA Limited

SUMMARY RISK INDICATOR (SRI) - EURO W (ACC.)



The Summary Risk Indicator is a number between 1 and 7 shown on all PRIIPs Key Information Documents (PRIIPs KID) to allow investors to compare funds' risk and reward profiles. 1 is the lowest and 7 is the highest.

The risk category was calculated using historical performance data (or indicative fund performance during periods of suspension) and may not be reliable indication of the fund's future risk profile. The fund's risk category is not guaranteed to remain fixed. Please see the PRIIPs KID for more information.

SHARE CLASS TABLE

	ISIN	Sedol	WKN	AMC		ISIN	Sedol	WKN	AMC
Sterling E (Inc.) (hedged)	IE00BK5H9W03	BK5H9W0	A401YH	0.30%					

DISTRIBUTION YIELD (AS AT 31 JULY 2025)

Share class	Yield
Euro W (Acc.)	5.00%
Sterling E (Inc.) (hedged)	5.29%

Distribution yield reflects the amount a fund may be expected to distribute over the next twelve months as a percentage of the fund's price at the date shown. Yields are shown on a net basis, do not include any initial charge, and investors may be subject to tax on distribution.

IMPORTANT INFORMATION

**For Professional Clients and, in Switzerland, for Qualified Investors only. Investment Managers are appointed by BNY Mellon Investment Management EMEA Limited (BNYMIM EMEA), BNY Mellon Fund Managers Limited (BNYMFML), BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML) or affiliated fund operating companies to undertake portfolio management activities in relation to contracts for products and services entered into by clients with BNYMIM EMEA, BNY MFML or the BNY Mellon funds.** Portfolio holdings are subject to change, for information only and are not investment recommendations. Calls may be recorded. For more information visit our Privacy Policy. BNY is the corporate brand of The Bank of New York Mellon Corporation and may be used to reference the corporation as a whole and/or its various subsidiaries generally.

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The Manager may terminate the arrangements made for the marketing of one or more sub-funds of BNYMGF in one or more EU Member States and shareholders will receive prior notification in this event.

BNYMGF is authorised overseas but not in the UK. The Financial Ombudsman Service is unlikely to be able to consider complaints related to BNYMGF, its sub-funds, its operator or its depositary. Any claims for losses relating to the operator and the depositary of BNYMGF are unlikely to be covered under the compensation scheme. A prospective investor should consider getting financial advice before deciding to invest and should see the BNYMGF prospectus for more information.

In **Switzerland**, the Company is established as an open-ended umbrella type investment company under Irish law and the Sub-funds are authorised by FINMA for distribution to non-qualified investors in or from Switzerland. The Swiss representative and paying agent is REYL & Cie Ltd, Rue du Rhône 4, CH-1204 Geneva. Investors in Switzerland can obtain the documents of the Company, such as the Prospectus, the KIDs, the Memorandum and Articles of Association, the semi-annual and annual reports, each in their latest version as approved by FINMA, in English, and further information free of charge from the Swiss representative.

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