

This is a marketing communication. For Professional Clients only and, in Switzerland, for Qualified Investors only. BNY Mellon Investments Switzerland GmbH is a financial services provider in Switzerland and is required to categorise clients, excluding financial intermediaries, in accordance with the Financial Services Act (FinSA). For the purposes of this communication, we have categorized you as a professional client. Professional clients are entitled to provide notification in writing if they wish to be recategorised.

BNY Mellon Floating Rate Credit Fund

INVESTMENT MANAGER



Insight are leaders in risk management, fixed income and multi-asset investment solutions.

INVESTMENT OBJECTIVE

Aims to generate a total return of income and capital growth through investing in a global portfolio of floating rate debt and debt related securities and related FDI.

PERFORMANCE BENCHMARK

The Fund will measure its performance against 3 month EURIBOR (the "Cash Benchmark"). EURIBOR is the Euro Interbank Offer Rate and is a reference rate that is constructed from the average interest rate at which Eurozone banks offer unsecured short-term lending on the inter-bank market.

The Fund uses the Cash Benchmark as a target against which to measure its performance on a rolling annualised 3-year basis after fees.

The Fund is actively managed, which means the Investment Manager has discretion over the selection of investments, subject to the investment objective and policy.

GENERAL INFORMATION

Total net assets (million) € 69.91
Performance Benchmark 3 month EURIBOR
Lipper sector Lipper Global - Bond Global EUR
Fund type ICVC
Fund domicile Ireland
Fund manager Lorraine Specketer / Ulrich Gerhard / Catherine Braganza
Base currency EUR
Currencies available EUR, USD, CHF, GBP
Fund launch 26 Jun 2023
Investment vehicle name BNY Mellon Global Fund
SFDR Categorisation Article 8

EURO W (ACC.) SHARE CLASS DETAILS

Inception date 26 Jun 2023
Min. initial investment € 15,000,000
Annual mgmt charge 0.50%
ISIN IE00BK5H9641
Registered for sale in: AT, BE, CH, DE, DK, ES, FI, FR, GB, GG, IE, IT, JE, LU, NL, NO, SE, SG

Investors should refer to the KIID/PRIIPs document for a summary of charges. The charges cover the costs of running the sub-fund, including the costs of marketing and selling. These charges reduce the potential growth of your investment.

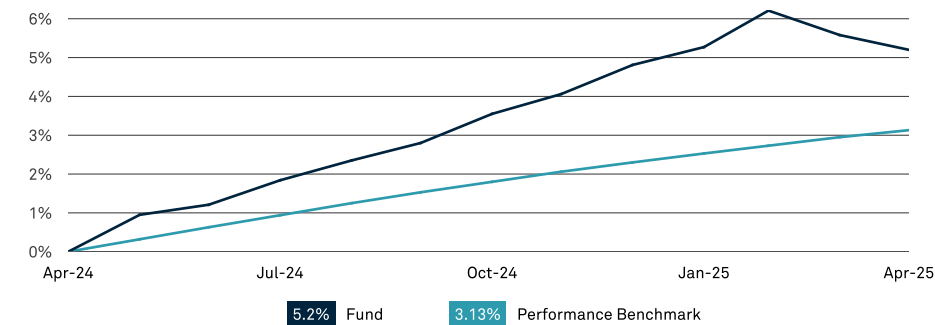
DEALING

09:00 to 17:00 each business day
Valuation point: 12:00 Dublin time

PERFORMANCE DISCLOSURE

Past performance is not a guide to future performance. The value of investments can fall. Investors may not get back the amount invested. Income from investments may vary and is not guaranteed. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation.

1 YEAR CUMULATIVE PERFORMANCE (%)



PERFORMANCE SUMMARY (%)

	1M	3M	YTD	1YR	Annualised				
					2YR	3YR	5YR		
Euro W (Acc.)	-0.37	-0.07	0.37	5.20	-	-	-		
Performance Benchmark	0.18	0.59	0.82	3.13	3.49	2.80	1.46		

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Fund	-	-	-	-	-	-	-	-	-	7.86
Performance Benchmark	-0.01	-0.26	-0.33	-0.32	-0.36	-0.43	-0.55	0.34	3.47	3.63

ANNUAL PERFORMANCE TO LAST QUARTER END (%)

From	Mar 2020	Mar 2021	Mar 2022	Mar 2023	Mar 2024
To	Mar 2021	Mar 2022	Mar 2023	Mar 2024	Mar 2025
Fund	-	-	-	-	6.33

Source: Lipper. Fund performance of this share class is calculated as total return, based on net asset value, including charges, but excluding initial charge, income reinvested gross of tax, expressed in share class currency.

REGIONAL ALLOCATION (%)

	Fund
UK	14.01
France	11.52
Italy	10.05
Germany	9.99
Ireland	9.96
USA	7.94
Sweden	6.68
Luxembourg	6.17
Netherlands	5.29
Denmark	2.39

TOP 10 HOLDINGS (%)

	Fund
KAPLA HOLDING SAS FRN 31JUL2030 (CALLABLE 30MAY25) REGS	1.80
NIDDA HEALTHCARE HOLDING FRN 23OCT2030 (CALLABLE 15OCT25)	1.73
SAMMONTANA ITALIA SPA FRN 15OCT2031 (CALLABLE 15OCT25) REGS	1.64
QUICKTOP HOLDCO AB FRN 21MAR2030 (CALLABLE 21MAR27)	1.45
PRESTIGEIDCO GMBH FRN 01JUL2029 (CALLABLE 01JUL25) REGS	1.44
LA DORIA SPA FRN 12NOV2029 (CALLABLE 12AUG25) REGS	1.44
TECHEM VERWALTUNGSGESELL 5.375% 15JUL2029 (CALLABLE 30APR26) NOV	1.44
BERTRAND FRANCHISE FRN 18JUL2030 (CALLABLE 18JUL25) REGS	1.43
SUMMER BC HOLDCO B SARL FRN 15FEB2030 (CALLABLE 15FEB26) REGS	1.43
FEDRIGONI SPA FRN 15JAN2030 (CALLABLE 10MAY25) REGS	1.42

PORTFOLIO CHARACTERISTICS

	Fund
Average final maturity (yrs)	5.09
Average expected maturity (yrs)	3.52
Average yield to final maturity (EUR)%	6.10
Average yield to expected maturity (EUR)%	6.31
Interest rate duration - option adjusted (yrs)	0.77
Spread duration - Option adjusted (yrs)	2.89
Green & Impact bond (%)	11.95
Number of holdings	123.00
Average Rating	BB-

CREDIT QUALITY (%)

	Fund
AA	0.55
A	1.43
BBB	11.45
BB	32.33
B	47.89
Cash & Others	6.35

SECTOR BREAKDOWN (%)

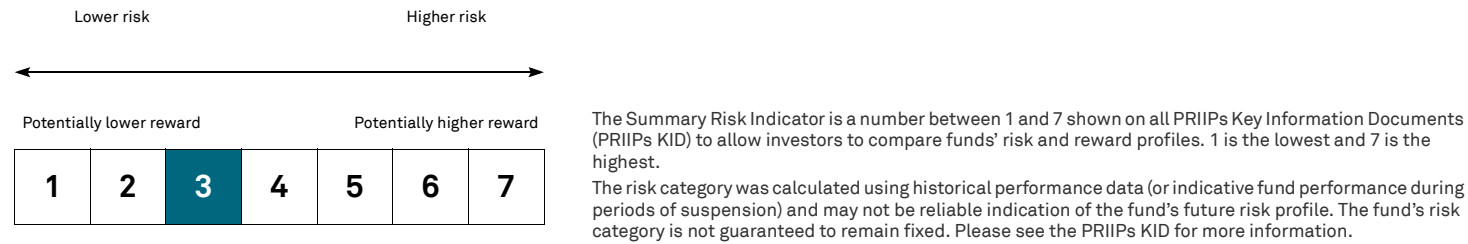
	Fund
TMT	16.38
Commercial services	10.84
Building & Construction	10.54
CLO	9.08
Food & Beverage	8.47
Transportation	8.33
Hotel, Gaming & Leisure	6.77
Auto Manufacturing, Parts & Equipment	5.18
Paper, Packaging & Containers	4.27
Chemicals	4.13

CURRENCY BREAKDOWN (%)

	Fund
EUR	73.25
USD	13.82
GBP	9.91
NOK	3.02

Source: BNY Mellon Investment Management EMEA Limited

SUMMARY RISK INDICATOR (SRI) - EURO W (ACC.)



SHARE CLASS TABLE

	ISIN	Sedol	WKN	AMC		ISIN	Sedol	WKN	AMC
Sterling E (Inc.) (hedged)	IE00BK5H9W03	BK5H9W0	A401YH	0.30%					

DISTRIBUTION YIELD (AS AT 31 MARCH 2025)

Share class	Yield
Euro W (Acc.)	5.19%
Sterling E (Inc.) (hedged)	5.48%

Distribution yield reflects the amount a fund may be expected to distribute over the next twelve months as a percentage of the fund's price at the date shown. Yields are shown on a net basis, do not include any initial charge, and investors may be subject to tax on distribution.

Ongoing costs are taken from the latest EMT file, ongoing charge is taken from the latest KID/KIID.

IMPORTANT INFORMATION

For Professional Clients and, in Switzerland, for Qualified Investors only. Investment Managers are appointed by BNY Mellon Investment Management EMEA Limited (BNYMIM EMEA), BNY Mellon Fund Managers Limited (BNYMFM), BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML) or affiliated fund operating companies to undertake portfolio management activities in relation to contracts for products and services entered into by clients with BNYMIM EMEA, BNY MFML or the BNY Mellon funds. Portfolio holdings are subject to change, for information only and are not investment recommendations. Calls may be recorded. For more information visit our Privacy Policy [www.bnymellonim.com](#). BNY, BNY Mellon and Bank of New York Mellon are the corporate brands of The Bank of New York Mellon Corporation and may be used to reference the corporation as a whole and/or its various subsidiaries generally.

The fund is a sub-fund of BNY Mellon Global Funds, plc, an open-ended investment company with variable capital (ICVC), with segregated liability between sub-funds. Incorporated with limited liability under the laws of Ireland and authorised by the Central Bank of Ireland as a UCITS Fund. The Management Company is BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), regulated by the Commission de Surveillance du Secteur Financier (CSSF). Registered address: 2-4 Rue Eugène Ruppert L-2453 Luxembourg. Information on investor rights including the complaints handling policy and investor redress mechanisms is available at [www.bnymellonim.com](#). The Manager may terminate the arrangements made for the marketing of one or more sub-funds of BNYMGF in one or more EU Member States and shareholders will receive prior notification in this event. In **Austria**, the current Prospectus and the Key Investor Information Document are available free of charge from Raiffeisen Zentralbank Österreich Aktiengesellschaft, Am Stadtpark 9, A-1030 Vienna. In **Belgium**, the KIID, Prospectus, articles of association and latest annual report are freely available upon request to from the paying agent : JP Morgan Chase Bank, 1 Boulevard du Roi Albert II, B-1210 Bruxelles, Belgium. The Prospectus, KIIDs, articles of association, annual and half-yearly financial reports are available in French. In **France**, the KIID, Prospectus, articles and latest annual report are freely available upon request to the centralising agent: BNP Paribas Securities Services, 3 rue d'Antin, 75002 Paris, tél: 00 33 1 42 98 10 00. In **Germany**, the prospectus is available from BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), German branch, MesseTurm Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main, Germany. In **Spain**, BNY Mellon Global Funds is registered with the CNMV, Registration No. 267. In **Switzerland**, a public limited company (société anonyme) incorporated and existing under Luxembourg law under registration number B28166 and having its registered address at 2-4 Rue Eugène Ruppert L-2453 Luxembourg. BNY MFML is regulated by the Commission de Surveillance du Secteur Financier (CSSF). Issued in **Switzerland** by BNY Mellon Investments Switzerland GmbH, Bärengasse 29, CH-8001 Zürich, Switzerland. BNYMIM EMEA is a wholly owned subsidiary of The Bank of New York Mellon Corporation. MIS0036-300625

Issued on 15/05/2025