



Sextant PEA is an equity sub-fund whose objective is to outperform the MSCI Small France index by investing in French equities. The portfolio is the result of a 100% bottom-up approach, constructed without reference to any index. The fund is PEA-eligible and has been awarded the SRI Label.

### KEY FIGURES

Net assets	179.72M€
NAV	1,215.69€
Average cap. of equities	8.0B€
Median cap. of equities	1.5B€
Number of positions	53
Risk profile	<b>1 2 3 4 5 6 7</b>

Scale from 1 (lowest risk) to 7 (highest risk); category -1 risk does not mean a risk-free investment. This indicator may change over time.

### HISTORICAL PERFORMANCE



### ESG PROFILE\*

	Global ESG rating	Carbon intensity (teqCO2/M€ revenue)	Biodiversity Impact (%)
Fund	6.6/10	145	24
Reference universe	6.4/10	298	27

### PERFORMANCE

	Cumulative performance									Annualised performance			
	1 month	3 months	6 months	YTD	1 year	3 years	5 years	10 years	Since inception	3 years	5 years	10 years	Since inception
Fund	-1.4%	+5.8%	+6.7%	+1.4%	+17.4%	+6.1%	-0.5%	+64.9%	+1115.7%	+2.0%	-0.1%	+5.1%	+10.9%
Benchmark	+4.1%	+7.9%	+4.6%	+5.8%	+13.7%	+28.9%	+65.1%	+141.0%	+306.3%	+8.8%	+10.5%	+9.2%	+6.0%

On 12/04/2024, the benchmark index of the Sextant PEA sub-fund was changed in favor of the MSCI France Small Cap (EUR) Index.

### YEARLY PERFORMANCE

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	YTD
Fund	20.2%	13.6%	-18.2%	11.7%	23.4%	7.1%	-14.1%	6.5%	-10.9%	19.6%	1.4%
Benchmark	7.4%	13.3%	-10.0%	27.8%	-4.9%	28.3%	-8.4%	17.8%	2.4%	13.1%	5.8%

On 12/04/2024, the benchmark index of the Sextant PEA sub-fund was changed in favor of the MSCI France Small Cap (EUR) Index.

### INDICATORS

	3 years	5 years	10 years
Fund volatility (benchmark)	14.8% (15.6%)	14.2% (16.1%)	14.0% (18.0%)
Tracking Error	9.5%	9.5%	10.9%
Information ratio	-0.7	-1.1	-0.4
Sharpe Ratio	0.0	-0.1	0.3
Max drawdown	-18.57%	-29.91%	-37.02%

### MAIN CONTRIBUTORS

Top 5	Bottom 5
Derichebourg	Aubay -107bps
Elis	Alten -92bps
Scor	Wavestone -58bps
Spie	Cegedim -38bps
Exosens	Lectra -37bps

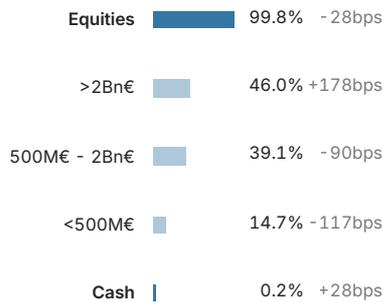
\* Global ESG score: ESG performance rating derived from our qualitative fundamental ESG analysis based on the principle of double materiality. The ESG reference universe performance rating is derived from an internal quantitative model enabling coverage of all issuers / Source: Amiral Gestion / Fund coverage rate: 90.71% - ESG reference universe coverage rate: 100%

PAI 3 - Carbon intensity (t CO2eq/m€ revenue): WACI measure, calculated through a weighted average of the emissions of the portfolio's issuers (tCO2eq) scope 1, 2 and 3, divided by the total revenue generated by the portfolio's issuers / Fund coverage rate: 88.82% - ESG reference universe coverage rate: 71.44%

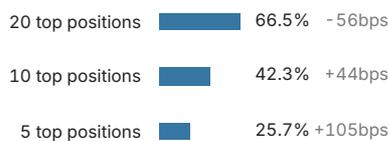
PAI 7 - Biodiversity Impact (%): % of issuers with activities and operations on or near sites identified as sensitive in terms of biodiversity / Fund coverage rate: 65.59% - ESG reference universe coverage rate: 62.86%

## BREAKDOWN BY ASSET TYPE

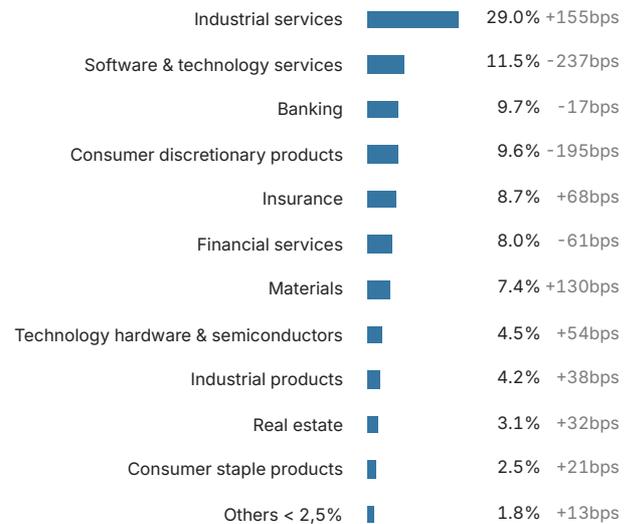
(EVOLUTION M / M-1)



## BY MAIN HOLDINGS



## BY SECTOR



## MAIN HOLDINGS (EXCLUDING CASH)

Name	Type	Sector	Country	ESG rating	Weight %
Derichebourg	Equities	Industrial services	France	8.0	7.4%
Viel & Cie	Equities	Financial services	France	5.4	5.3%
Trigano	Equities	Consumer discretionary products	France	6.5	5.0%
Alten	Equities	Industrial services	France	6.5	4.2%
Elis	Equities	Industrial services	France	6.1	3.8%

## MAIN CHARACTERISTICS

- Legal form: UCITS, sub portfolio of a French SICAV
- Share category: Unit A all subscribers
- ISIN code: FR0010286005
- Bloomberg code: AMSEPEA FP
- AMF classification: no-classification
- Benchmark a posteriori: MSCI France Small Cap
- Share NAV period: Daily based on prices at market close
- Inception Date: Fund:18/01/2002 Unit:18/01/2002
- Recommended investment horizon: Over 5 years
- Centralisation - Settlement / Delivery: D at 11 AM / D + 2
- Transfer agent: Caceis Bank
- Custodian: Caceis Bank
- Tax provisions: Eligible for PEA (French personal equity savings plan)
- Subscription fees: 2.00% including tax maximum
- Redemption Fees: 1.00% including tax maximum
- Fixed management fee: 2.20% including tax maximum
- Performance fee: 15% including VAT of the performance, net of fees, of the share A of the sub-fund above the benchmark index per calendar year.

Amiral Gestion at 27/02/2026

## NOTICE

This information is provided for information purposes only. It does not constitute all or part of a contract, investment advice, an investment recommendation, or a solicitation to purchase or sell fund shares. Prior to any investment, it is strongly recommended that you read the detailed information contained in the regulatory documents regarding each fund (the prospectus, fund regulations/statutes, investment policy, latest annual/semi-annual reports, and the Key Investor Information Document (KIID)), which constitute the sole admissible regulatory basis for the acquisition of fund shares. These documents are available free of charge in hard copy or electronic format from the fund's management company or its representative. The return and value of the fund shares may decrease or increase and the capital may not be returned in full. Market trends are not a reliable indicator of future market behaviour. Past performance is not a reliable indicator of future performance. Neither in any way constitute a guarantee of future performance or capital. They take into account all fund-related costs and expenses (e.g. management fees) but do not take into account fees charged to the client (e.g. issuance costs, deposit fees).

**Information for US persons:** Pursuant to the U.S. Securities Act of 1933 as amended ("Securities Act of 1933"), units or shares in this fund are not and will not be registered in the United States, or admitted by virtue of any US law. These units must be neither offered, sold or transferred in the United States (including in its territories and possessions) nor benefit directly or indirectly a US person (as defined by Regulation S of the Securities Act of 1933) or similar (such as defined in the US "HIRE" law of 18 March 2010 and in the "FATCA" mechanism).

**Information for Luxembourg investors:** The Fund's articles of incorporation or association, the full prospectus, the simplified prospectus, the annual and semi-annual reports of each Fund, may be obtained, on simple request and free of charge from: CACEIS Bank, Luxembourg Branch, 5, allée Scheffer, L-2520 Luxembourg. Any information for investors in Luxembourg pertaining to Amiral Gestion or the fund will be published in a local Luxembourg media outlet or provided by the fund marketing entity.

**Information for Swiss investors:** The funds of Amiral Gestion (hereinafter the "Funds") presented in this document are companies under French law. This fact sheet is not an invitation to subscribe to any of the Funds described herein; it does not replace the Fund's prospectus and is provided for information purposes only. This presentation does not constitute advice or a recommendation to subscribe to any Fund. Subscriptions shall be accepted, and shares or units shall be issued, only on the basis of the current version of the respective Fund's prospectus, as approved by FINMA. Any information imparted by this document is provided for information purposes only and has no contractual value. Past performance is not an indication of future performance. Furthermore, the commission levied for the issue and redemption of shares or units in the respective Fund shall be charged in addition. Amiral Gestion makes no guarantee whatsoever in respect of trends in performance and may not be held liable for any decision taken on the basis of the information contained in this document. Investing in one or more shares or units of a Fund involves risk. Amiral Gestion recommends that subscribers request additional information, particularly with regard to the capacity of the Funds' characteristics to meet their needs, by calling the Funds' representative in Switzerland, as specified above, their usual financial advisor or Amiral Gestion before deciding to invest. FundRock Switzerland SA (Route de Cité-Ouest 2, 1196, Gland - Switzerland) is appointed as representative (the "Representative") and the payment service in Switzerland is CACEIS Bank Paris, Nyon / Switzerland branch, Route de Signy 35, CH-1260 Nyon. The Fund's Regulations or Articles of Association, Prospectus, Key Investor Information Documents and Annual and Semi-Annual Reports for Switzerland may be obtained free of charge from the Representative in Switzerland. Investors must familiarise themselves with the prospectuses before subscribing to the shares or units of any Fund whatsoever. Announcements intended for investors in Switzerland concerning Amiral Gestion or the Funds will be published on the electronic platform [www.fundinfo.com](http://www.fundinfo.com), which is authoritative. The issue and redemption prices, or the net asset values marked "exclusive of commission", will be published every day on the electronic platform [www.fundinfo.com](http://www.fundinfo.com).

**Homepage:** All documents are also available at: [www.amiralgestion.com](http://www.amiralgestion.com)