



EDMOND
DE ROTHSCHILD

EDR FUND BOND ALLOCATION
CR-EUR / CRD-EUR

BOND ALLOCATION SICAV

(a) MORNINGSTAR RANKING TM ★★★

FUND SIZE : EUR 1,208.92 mil.

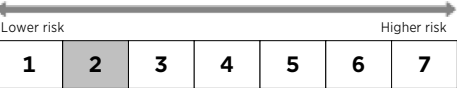
All investors

: AT BE CH DE ES FR LU NO PT

Restricted registration / Qualified investors

: CL IT

Risk Indicator (SRI)



The risk indicator SRI rates this fund on a scale of 1 to 7. This indicator is used to assess the level of risk of this product in comparison to other funds and a category 1 rating does not mean that the investment is risk free. In addition, it indicates the likelihood that this product will incur losses in the event of market movements or our inability to pay you. This indicator assumes that you hold the product until the end of the recommended holding period of this fund. The actual risk may be very different if you choose to exit before the end of the recommended holding period of this Fund.

Administrative information

Inception date : 17/11/2016

Legal form : SICAV

Recommended investment period : 3 years

Fund domicile : Luxembourg

Management Company : Edmond de Rothschild Asset

Management (France)

Valuation : Daily

Administration : Edmond de Rothschild Asset Management (Luxembourg)

Decimalised : 3 decimals

Depository : Edmond de Rothschild (Europe)

Initial minimum subscription : 1 Share

Subscription & Redemption conditions : Daily before 12.30 pm C.E.T. on day's net asset value

Information by Class

	CR - EUR	CRD - EUR
Net asset value (EUR) :	108.72	95.35
Class creation date :	16/03/2018	22/01/2019
ISIN code :	LU1781816704	LU1873123290
Bloomberg code :	EDBACR LX	EDBCRD LX
Distribution :	Accumulation	Distribution
Latest coupon :	-	2.98 on the 04/08/2026

Annual expense ratio **

Ongoing fees :	0.91%	0.91%
Management fees :	0.55%	0.55%
Other fees :	0.36%	0.36%
Outperformance fees :	0.50%	0.37%
15% of the outperformance the benchmark index		
Entry charge maximum :	1%	1%
Exit charge maximum :	no	no
Transaction fees :	0.66%	0.66%

Transaction fees are not collected by the management company. They are calculated on the date of the last financial year.

** Expenses: not all expenses are included, please refer to the KID/prospectus for more details. For definitions of expenses, please refer to the DEFINITIONS AND METHODOLOGIES.

Fund Managers

Nicolas LEPRINCE, Julien TISSERAND

The portfolio managers presented in this document may not be the same over the entire life of the product.

INVESTMENT OBJECTIVE

The Product's objective is to offer an annualised performance exceeding its reference index.

PERFORMANCES

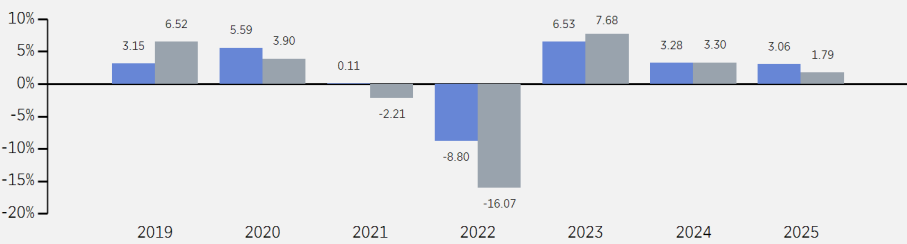
Performance (Basis 100 - Net of fees)



Benchmark (Index): 50% BarCap Euro-Aggregate Treasury (EUR) + 50% Bloomberg Barclays Euro Aggregate Corporates TR (EUR)

Past performance and volatility are not indicative of future performance and volatility and are not constant over time. In particular, they may be independently affected by changes in exchange rates. The performance data does not take into account costs and fees incurred on the issue and redemption of units, but does include ongoing charges, intermediary fees and any performance fees charged.

Calendar year performances (Net of fees)



Rolling performance as of 31 August 2026 (Net of fees)

	MTD	YTD	1 year	3Y	5Y	10 years	Since inception
Cumulative Class (CR)	-0.13	-0.25	0.98	13.64	2.41	-	8.72
Cumulative Index	-0.42	-0.48	0.19	9.34	-6.84	-	2.14
Annualized Class (CR)				4.35	0.48	-	0.99
Annualized Index				3.02	-1.41	-	0.25

Statistics (Rolling periods)

	1 year	3Y	5Y		Since 16/03/2018 (month. perf.)
Volatility of the class (%)	3.07	5.06	5.45	% of positive performances	56.44
Volatility of the index (%)	3.20	4.13	5.85	Minimum return (%)	-6.41
Tracking error (%)	1.50	1.75	3.38	Maximum return (%)	4.34
Sharpe ratio of the class	-0.29	0.30	-0.28		
Sharpe ratio of the index	-0.50	0.05	-0.59		
Information ratio	0.47	0.76	0.56	Class (CR)	-13.77
Alpha	0.01	0.07	0.13	Maximum drawdown (%)	-19.13
Beta	0.85	1.16	0.77	Payback period	557 day(s) in progress
R2	0.79	0.90	0.68		
Correlation	0.89	0.95	0.82		

Not weekly for periods of less than 2 years and not monthly over 2 years.

PORTFOLIO ANALYSIS

Actuarial data (weighted averages) Calculated in the fund's currency, which may differ from the share's currency.

Yield (1)	Spread	Maturity (2)	Duration	Modified Duration	Coupon	Rating (2/3)
4.92	149.84	5.28	4.25	4.10	4.58	BB+

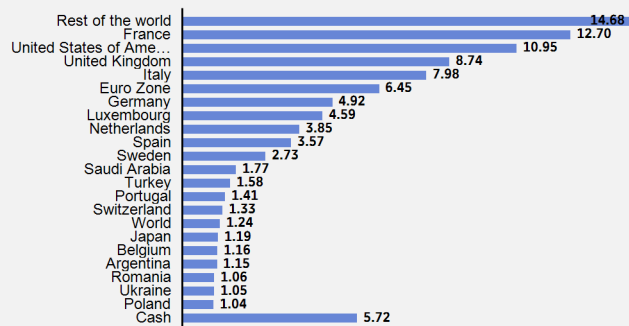
(1) The lowest of the two actuarial rates (call and maturity) - The actuarial yield includes interest rate derivatives

(2) Analyses calculated excluding derivatives on the scope of interest rate instruments

(3) Calculated excluding unrated securities - Ratings source: Second best (S&P, Moody's, Fitch) Long-term credit rating

Country breakdown (excluding derivatives)*

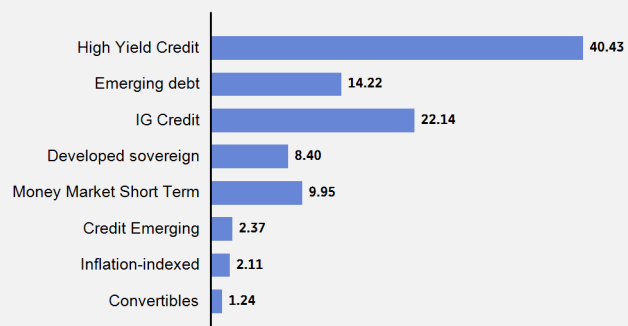
(% of Net Assets)



* Carried out after breaking down the underlying Edmond de Rothschild group funds.

Breakdown by Fixed Income asset classes (excluding derivatives)

(% of Net Assets)



Rating breakdown

	% of Net Assets
AAA	9.36
AA	13.34
A	11.30
BBB	23.94
BB	28.43
B	22.74
CCC	1.65
C	0.54
D	0.38
Non Rated	0.44

Ratings source: Second best (S&P, Moody's, Fitch) Long-term credit rating

Breakdown by maturity to next call (excluding derivatives)

	% of Net Assets
< 3 months	14.99
3 - 6 months	1.59
6 months - 1 year	4.42
1 - 3 years	21.20
3 - 5 years	24.13
5 - 7 years	16.50
7 - 10 years	5.01
10 - 15 years	1.53
15 - 20 years	0.74
20 - 30 years	3.70
> 30 years	1.42

Currency breakdown (after hedging)

	% of Net Assets
EUR	100.02
Others	-0.02

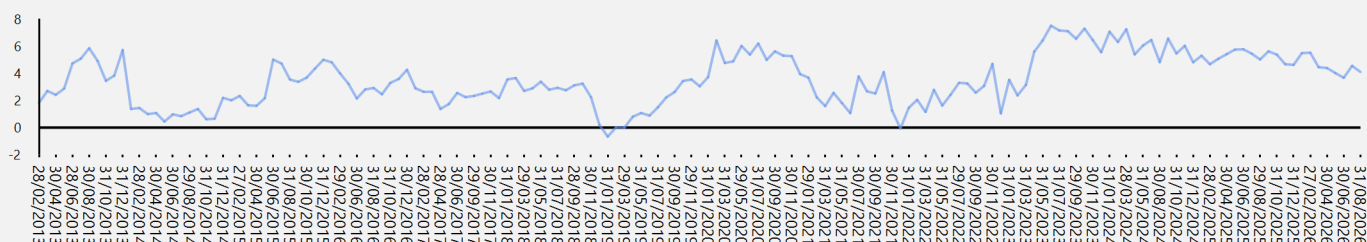
Top holdings (excluding monetary assets)

10 Main holdings (Number of holdings : 520)

	Rating	Yield	Expo (%NA)	Parent
EU 0 10/04/30	AAA	3.18	3.29	Communaute Europeenne
TII 1 1/4 04/15/31	AA+	2.17	2.11	United States of America
EU 1 5/8 12/04/29	AAA	3.13	0.96	Communaute Europeenne
EdR Fund Emerging Sovereign K - EUR(H)	BB+	6.97	0.86	Edmond de Rothschild Asset Management
MCGLN 3 5/8 11/20/28	B	6.68	0.84	National Express Group PLC
EIB 4 02/15/29	AAA	4.59	0.83	European Investment Bank
BNG 3 01/11/33	AAA	3.43	0.82	Bank Nederlandse Gemeenten
FIBCOF 4 3/4 06/30/30	BB+	4.18	0.74	Optics Holdco Srl
EU 1 07/06/32	AAA	3.33	0.74	Communaute Europeenne
KSA 3 3/4 01/21/55	A+	6.34	0.72	Saudi Government International
Total			11.91	

Modified duration trend

(from 28/02/2013 to 31/08/2026)



More detailed reporting is available on request

Advertising communication. Please refer to the prospectus and the Key Information Document (KID) before making any final investment decision.

Past performance is not a reliable indicator of future performance. Performance data is calculated with dividends reinvested.

EDMOND DE ROTHSCHILD FUND 4, rue Robert Stumper- L-2557 Luxembourg. - Open-ended investment company - Luxembourg Trade and Companies Register No. B76441VAT No: LU21693120

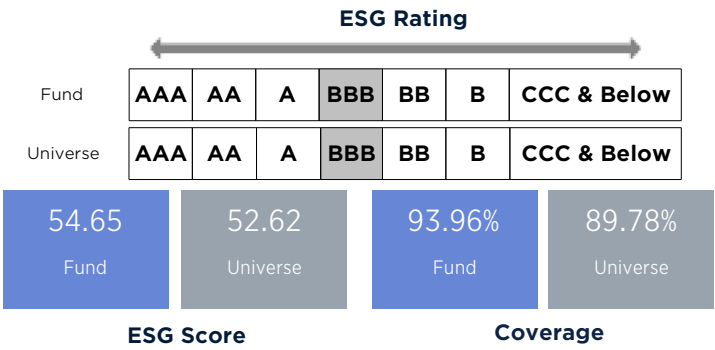


Art. 8
SFDR Classification

- ☒ Exclusion
- ☐ SRI Label
- ☒ Best-in Universe
- ☐ Best-in Class

Sustainable investment	Minimum commitment (%)	20.00
	Current proportion (%)	63.97

Please refer to the responsible investment policy available in English at the address <https://am.edmond-de-rothschild.com>, page “Sustainability/ Resources”.



ESG score: source EdRAM/MSCI; ESG score on a scale from 0 (worst score) to 100 (best score).
ESG rating: source EdRAM/MSCI; translation of the ESG score into an ESG rating on a scale from AAA (best) to C (worst).

HISTORICAL DATA

Benchmark modification history since 10 years

Date

From 16/03/2018	50% Barclays Capital Euro Aggregate Treasuries Total Return Index (EUR) 50% Barclays Capital Euro Aggregate Corporate Total Return Index (EUR)
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RISKS

The risks listed below are not exhaustive (Please refer to the prospectus for more details):

Discretionary management risk

The discretionary management style is based on anticipating trends in the various markets (equities, bonds, money market, commodities and currencies). There is a risk that the sub-fund may not be invested in the best-performing markets at all times. The Sub-funds performance may therefore be lower than the investment objective, and a drop in its net asset value may lead to negative performance.

Credit risk linked to investment in speculative securities

The Sub-fund may invest in issues from companies rated as non-investment grade by a rating agency (with a rating below BBB- from Standard & Pools or equivalent) or an equivalent internal rating from the Management Company. These issues are known as speculative securities and present a higher risk of issuer default. This Sub-fund should therefore be considered partly speculative and as being aimed specifically at investors who are aware of the risks inherent in investing in such securities. As a result, the use of high-yield securities (speculative securities with a higher risk of issuer default) may incur a greater risk of a fall in the net asset value.

Credit risk

The main risk linked to debt securities and/or money market instruments such as treasury bills (BTFs and BTANs) or short-term negotiable securities is that of issuer default, due either to the non-payment of interest and/or the nonrepayment of capital. Credit risk is also associated with the downgrading of an issuer. Shareholders are reminded that the net asset value of the Sub-fund is likely to fall if a total loss is recorded on a financial instrument following default by an issuer. The inclusion of debt securities in the portfolio, whether directly or through UCIs, exposes the Sub-fund to the effects of variations in credit quality.

Interest rate risk

The exposure to interest rate products (debt securities and money market instruments) makes the UCITS sensitive to interest rate fluctuations. Interest rate risk might result in a fall in the value of the security and, therefore, the NAV of the UCITS in the event of a change in the yield curve.

Inflation risk

The sub-fund will be exposed to risks linked to inflation, i.e. an overall rise in prices. The level of inflation affects changes in interest rates and therefore money market instruments.

Risk linked to investing in emerging markets

The Sub-fund may be exposed to emerging markets. In addition to the individual risks of each issuing company, there are also external risks, particularly in these markets. Furthermore, investors are reminded that the operating and oversight conditions in these markets may differ from the standards that prevail on major international exchanges. Consequently, the holding of such securities may increase the portfolio's risk profile. A fall in the market may thus be more pronounced and rapid than in developed countries, the net asset value may fall further and more rapidly, and finally, the companies held in the portfolio may have governments as shareholders.

DEFINITIONS AND METHODOLOGIES

The definitions and methodologies below are not exhaustive and are available in more detail at https://medianet.edmond-de-rothschild.fr/edram/pdf/Methodology_en.pdf and if applicable at <https://funds.edram.com/> in the fund's downloadable documentation.

Volatility : The volatility of a security is the difference between performance and average performance and therefore makes it possible to gauge the consistency of performance obtained. It comprises a measure of risk. If this is zero, the individual performances are identical. The higher it is, the greater the difference between individual performances.

Tracking error : The tracking error (available if the fund has a benchmark index) shows the volatility of a fund's relative performance against that of its benchmark. It shows the difference between performances and their average and so makes it possible to gauge the consistency of relative performance. The lower the tracking error, the closer the fund's performance is to that of its benchmark.

Alpha : The alpha (available if the fund has a benchmark index) corresponds to the fund's average performance. More specifically, it measures the fund managers' added value while cancelling out market influence, which cannot be controlled. This measure is expressed as a percentage.

Sharpe ratio : The Sharpe ratio shows the fund's outperformance against a zero-risk interest rate, adjusted for fund volatility.

Transaction fees : Transaction costs represent the cost of buying and selling the underlying investments for this Product. The actual amount will vary depending on the volumes bought and sold. They remunerate the financial intermediaries involved in the chain of placing and processing orders on the market. This fee is not collected by the management company.

Management fees and other fees : Ongoing charges represent the costs we incur each year in managing this Product. This percentage is based on the actual costs of the previous year. They remunerate all parties involved in the financial and administrative management of the fund. They include, on the one hand, financial management fees and, on the other hand, other fees (operating expenses, other administrative costs, costs incurred as a result of holding collective investment undertakings (CIUs), as well as interest expenses).

Outperformance fees : Performance fees reward the financial management for its ability to generate outperformance. They are calculated by comparing the performance of the Product's share with that of an indexed reference asset, over the relevant calculation period. This fee is payable even in the event of a decrease in the Net Asset Value, as long as this decrease is less than that of the benchmark index. The calculation method is described in the prospectus.

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(a) Morningstar Ranking as of 31/07/2026 in the category EUR Flexible Bond.
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