

This is a marketing communication. For Professional Clients and, in Switzerland, for Qualified Investors only. BNY Mellon Investments Switzerland GmbH is a financial services provider in Switzerland and is required to categorise clients, excluding financial intermediaries, in accordance with the Financial Services Act (FinSA). For the purposes of this communication, we have categorised you as a professional client. Professional clients are entitled to provide notification in writing if they wish to be re-categorised.

# BNY Mellon Floating Rate Credit Fund

## INVESTMENT MANAGER



Insight are leaders in risk management, fixed income and multi-asset investment solutions.

## INVESTMENT OBJECTIVE

Aims to generate a total return of income and capital growth through investing in a global portfolio of floating rate debt and debt related securities and related FDI.

## PERFORMANCE BENCHMARK

The Fund will measure its performance against 3 month EURIBOR (the "Cash Benchmark"). EURIBOR is the Euro Interbank Offer Rate and is a reference rate that is constructed from the average interest rate at which Eurozone banks offer unsecured short-term lending on the inter-bank market.

The Fund uses the Cash Benchmark as a target against which to measure its performance on a rolling annualised 3-year basis after fees.

The Fund is actively managed, which means the Investment Manager has discretion over the selection of investments, subject to the investment objective and policy.

## GENERAL INFORMATION

|                            |                                                          |
|----------------------------|----------------------------------------------------------|
| Total net assets (million) | € 89.15                                                  |
| Performance Benchmark      | 3 month EURIBOR                                          |
| Lipper sector              | Lipper Global - Bond Global EUR                          |
| Fund type                  | OEIC                                                     |
| Fund domicile              | Ireland                                                  |
| Fund manager               | Lorraine Specketer / Ulrich Gerhard / Catherine Braganza |
| Base currency              | EUR                                                      |
| Currencies available       | EUR, USD, CHF, GBP                                       |
| Fund launch                | 26 Jun 2023                                              |
| Investment vehicle name    | BNY Mellon Global Funds, plc                             |
| SFDR Categorisation        | Article 8                                                |

## EURO W (ACC.) SHARE CLASS DETAILS

|                         |                                                                            |
|-------------------------|----------------------------------------------------------------------------|
| Inception date          | 26 Jun 2023                                                                |
| Min. initial investment | € 15,000,000                                                               |
| Annual mgmt charge      | 0.50%                                                                      |
| ISIN                    | IE00BK5H9641                                                               |
| Registered for sale in: | AT, BE, CH, DE, DK, ES, FI, FR, GB, GG, IE, IT, JE, LU, NL, NO, PT, SE, SG |

Costs incurred when purchasing, holding, converting or selling any investment, will impact returns. Costs may increase or decrease as a result of currency and exchange rate fluctuations.

## DEALING

09:00 to 17:00 each business day  
Valuation point: 22:00 Dublin time

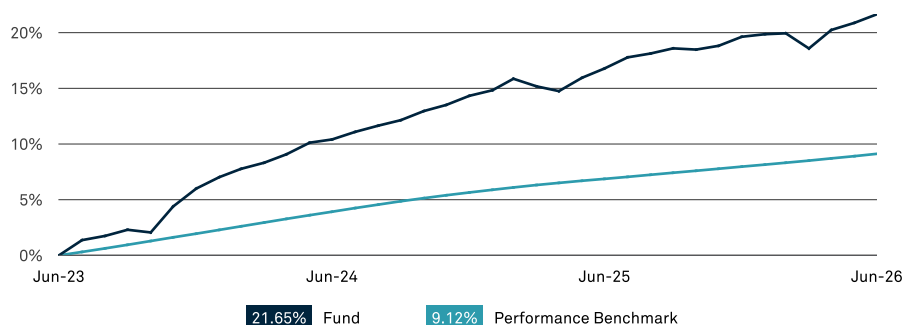
## PERFORMANCE DISCLOSURE

Past performance is not a guide to future performance. The value of investments and the income received can fall as well as rise and investors may not get back the original amount invested.

Please refer to the prospectus, KID and other fund documents for a full list of risks and before making any investment decisions. Documents are available in English and in selected local languages where the fund is registered. Go to [bny.com/](https://bny.com/) investments.

Returns may increase or decrease as a result of currency fluctuations.

## 3 YEAR CUMULATIVE PERFORMANCE (%)



## PERFORMANCE SUMMARY (%)

|                       |       |       |       |       |       | Annualised |      |      |      |      |
|-----------------------|-------|-------|-------|-------|-------|------------|------|------|------|------|
|                       | 1M    | 3M    | YTD   | 1YR   |       |            | 2YR  | 3YR  | 5YR  |      |
| Euro W (Acc.)         | 0.64  | 2.59  | 1.68  | 4.17  |       |            | 4.97 | 6.74 | -    |      |
| Performance Benchmark | 0.19  | 0.56  | 1.07  | 2.10  |       |            | 2.47 | 2.95 | 2.07 |      |
|                       | 2016  | 2017  | 2018  | 2019  | 2020  | 2021       | 2022 | 2023 | 2024 | 2025 |
| Fund                  | -     | -     | -     | -     | -     | -          | -    | -    | 7.86 | 4.64 |
| Performance Benchmark | -0.26 | -0.33 | -0.32 | -0.36 | -0.43 | -0.55      | 0.34 | 3.47 | 3.63 | 2.20 |

## ANNUAL PERFORMANCE TO LAST QUARTER END (%)

| From | Jun 2021 | Jun 2022 | Jun 2023 | Jun 2024 | Jun 2025 |
|------|----------|----------|----------|----------|----------|
| To   | Jun 2022 | Jun 2023 | Jun 2024 | Jun 2025 | Jun 2026 |
| Fund | -        | -        | 10.41    | 5.77     | 4.17     |

Source: Lipper. Fund performance of this share class is calculated as total return, based on net asset value, including charges, but excluding initial charge, income reinvested gross of tax, expressed in share class currency.

REGIONAL ALLOCATION (%)

|             | Fund  |
|-------------|-------|
| UK          | 19.81 |
| USA         | 10.49 |
| Italy       | 10.05 |
| France      | 9.77  |
| Ireland     | 8.36  |
| Luxembourg  | 7.10  |
| Germany     | 6.96  |
| Netherlands | 4.48  |
| Sweden      | 3.56  |
| Spain       | 3.13  |

TOP 10 HOLDINGS (%)

|                                                                | Fund |
|----------------------------------------------------------------|------|
| ASSEMBLIN CAVERION GROUP FRN 01JUL2031 (CALLABLE 10JUL26) REGS | 1.43 |
| MAISON FINCO PLC 7.25% 30APR2032 (CALLABLE 06MAR28) REGS       | 1.29 |
| UGI INTERNATIONAL LLC 5% 01JUN2031 (CALLABLE 01JUN28) REGS     | 1.25 |
| NIDDA HEALTHCARE HOLDING FRN 15OCT2032 (CALLABLE 15OCT26) REGS | 1.25 |
| TEAMSYSTEM SPA 6.5% 01JUL2032 (CALLABLE 01JUL28) REGS          | 1.18 |
| QUICKTOP HOLDCO AB FRN 21MAR2030 (CALLABLE 21MAR27)            | 1.16 |
| PRESTIGEIBIDCO GMBH FRN 01JUL2029 (CALLABLE 30JUL26) REGS      | 1.15 |
| FIBERCOP SPA FRN 30JUN2031 (CALLABLE 10JUL26)                  | 1.15 |
| LION LUX FRN 01JUL2029 (CALLABLE 10JUL26) REGS                 | 1.15 |
| DEUCE FINCO FRN 20NOV2032 (CALLABLE 20NOV26) REGS              | 1.14 |

PORTFOLIO CHARACTERISTICS

|                                                | Fund  |
|------------------------------------------------|-------|
| Average final maturity (yrs)                   | 5.30  |
| Average expected maturity (yrs)                | 3.66  |
| Average yield to final maturity (EUR)%         | 5.84  |
| Average yield to expected maturity (EUR)%      | 5.90  |
| Interest rate duration - option adjusted (yrs) | 0.44  |
| Spread duration - Option adjusted (yrs)        | 2.61  |
| Green & Impact bond (%)                        | 12.55 |
| Number of holdings                             | 139   |
| Average Rating                                 | BB-   |

CREDIT QUALITY (%)

|               | Fund  |
|---------------|-------|
| BBB           | 11.44 |
| BB            | 41.00 |
| B             | 40.64 |
| Cash & Others | 6.92  |

SECTOR BREAKDOWN (%)

|                                       | Fund  |
|---------------------------------------|-------|
| TMT                                   | 18.84 |
| Building & Construction               | 10.89 |
| Food & Beverage                       | 10.67 |
| Transportation                        | 10.43 |
| CLO                                   | 7.78  |
| Commercial services                   | 7.23  |
| Hotel, Gaming & Leisure               | 6.59  |
| Auto Manufacturing, Parts & Equipment | 4.70  |
| Chemicals                             | 4.47  |
| Banks, Insurance & Real Estate        | 4.42  |

CURRENCY BREAKDOWN (%)

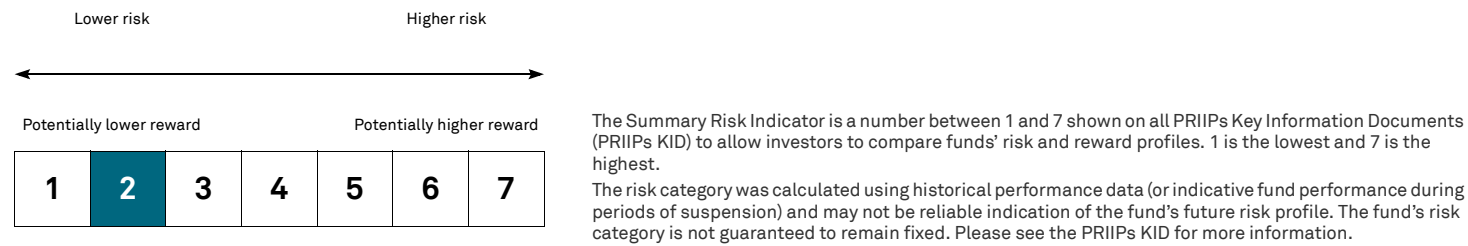
|     | Fund  |
|-----|-------|
| EUR | 74.44 |
| USD | 12.87 |
| GBP | 11.08 |
| NOK | 1.61  |

FUND STATISTICS - 3 YEARS

|                               |      |
|-------------------------------|------|
| Annualised Sharpe Ratio       | 1.78 |
| Annualised Standard Deviation | 2.07 |

Source: BNY Mellon Investment Management EMEA Limited

SUMMARY RISK INDICATOR (SRI) - EURO W (ACC.)



SHARE CLASS TABLE

|                            | ISIN         | Sedol   | WKN    | AMC   |  | ISIN | Sedol | WKN | AMC |
|----------------------------|--------------|---------|--------|-------|--|------|-------|-----|-----|
| Sterling E (Inc.) (hedged) | IE00BK5H9W03 | BK5H9W0 | A401YH | 0.30% |  |      |       |     |     |

DISTRIBUTION YIELD (AS AT 31 MAY 2026)

|                            |       |
|----------------------------|-------|
| Share class                | Yield |
| Euro W (Acc.)              | 5.09% |
| Sterling E (Inc.) (hedged) | 5.38% |

Distribution yield reflects the amount a fund may be expected to distribute over the next twelve months as a percentage of the fund's price at the date shown. Yields are shown on a net basis, do not include any initial charge, and investors may be subject to tax on distribution.

IMPORTANT INFORMATION

**For Professional Clients and, in Switzerland, for Qualified Investors only. Investment Managers are appointed by BNY Mellon Investment Management EMEA Limited (BNYMIM EMEA), BNY Mellon Fund Managers Limited (BNYMFML), BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML) or affiliated fund operating companies to undertake portfolio management activities in relation to contracts for products and services entered into by clients with BNYMIM EMEA, BNY MFML or the BNY Mellon funds.** Portfolio holdings are subject to change, for information only and are not investment recommendations. Calls may be recorded. For more information visit our Privacy Policy. BNY is the corporate brand of The Bank of New York Mellon Corporation and may be used to reference the corporation as a whole and/or its various subsidiaries generally.

BNY Mellon Global Funds, plc (BNYMGF), is an open-ended investment company with variable capital (ICVC), with segregated liability between sub-funds. Incorporated with limited liability under the laws of Ireland and authorised by the Central Bank of Ireland as a UCITS Fund. The Management Company is BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), regulated by the Commission de Surveillance du Secteur Financier (CSSF). Registered address: 2-4 Rue Eugène Ruppert L-2453 Luxembourg. Information on investor rights including the complaints handling policy and investor redress mechanisms is available at [bny.com/investments](https://bny.com/investments).

The Manager may terminate the arrangements made for the marketing of one or more sub-funds of BNYMGF in one or more EU Member States and shareholders will receive prior notification in this event.

BNYMGF is authorised overseas but not in the UK. The Financial Ombudsman Service is unlikely to be able to consider complaints related to BNYMGF, its sub-funds, its operator or its depositary. Any claims for losses relating to the operator and the depositary of BNYMGF are unlikely to be covered under the compensation scheme. A prospective investor should consider getting financial advice before deciding to invest and should see the BNYMGF prospectus for more information.

In **Switzerland**, the Company is established as an open-ended umbrella type investment company under Irish law and the Sub-funds are authorised by FINMA for distribution to non-qualified investors in or from Switzerland. The Swiss representative and paying agent is REYL & Cie Ltd, Rue du Rhône 4, CH-1204 Geneva. Investors in Switzerland can obtain the documents of the Company, such as the Prospectus, the KIDs, the Memorandum and Articles of Association, the semi-annual and annual reports, each in their latest version as approved by FINMA, in English, and further information free of charge from the Swiss representative.

Issued in **Europe (ex-Switzerland)** by BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), a public limited company (société anonyme) incorporated and existing under Luxembourg law under registration number B28166 and having its registered address at 2-4 Rue Eugène Ruppert L-2453 Luxembourg. BNY MFML is regulated by the Commission de Surveillance du Secteur Financier (CSSF). Issued in **Switzerland** by BNY Mellon Investments Switzerland GmbH, Bäregasse 29, CH-8001 Zürich, Switzerland.

MIS0036-311226

Issued on 15/07/2026