

# FTGF ClearBridge Infrastructure Value Fund

PR USD ACC: IE00BD4GV785

Sector | Factsheet as of 31 January 2026

For information purposes only, intended for institutional investors and internal use by employees.

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

## Investment Overview

To seek long-term and stable investment growth, through a combination of income and growth of capital (total return), from a portfolio of global infrastructure securities. The Fund mainly invests in equity and equity related securities of companies in infrastructure sectors, such as utilities, transport, community and social infrastructure, and communications. These investments may be from anywhere in the world, including China and other emerging markets.

Past performance does not predict future returns.

## Total Returns (%)

	Cumulative						Average Annual				Inception Date
	1-Mo	3-Mo	YTD	1-Yr	3-Yr	5-Yr	Inception	3-Yr	5-Yr	Inception	
PR USD ACC	4.91	6.71	4.91	26.70	38.17	58.60	130.60	11.38	9.66	7.21	4/2/2014
OECD G7 CPI + 5.5% (N/A)	0.42	1.66	0.42	8.16	27.02	59.69	153.50	8.30	9.81	8.06	—
FTSE Global Core Infrastructure 50/50 Index-NR (USD)	4.15	5.75	4.15	18.20	29.95	48.50	137.46	9.13	8.23	7.47	—

## Calendar Year Returns

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
PR USD ACC	22.11	4.59	6.76	-4.16	11.61	5.31	25.97	-8.09	18.39	3.57
OECD G7 CPI + 5.5% (N/A)	8.44	7.77	9.55	13.63	9.81	6.39	6.93	7.65	7.48	6.51
FTSE Global Core Infrastructure 50/50 Index-NR (USD)	14.36	9.53	2.21	-4.87	14.88	-4.06	25.13	-3.99	18.39	10.87

## Morningstar Rating™

Overall Rating as of 31 January 2026

★★★★ PR USD ACC

## Fund Overview

Umbrella	Franklin Templeton Global Funds plc
Fund Base Currency	EUR
Fund Inception Date	09/12/2016
Share Class Inception Date	09/12/2016
Minimum Investment (USD)	5000000
ISIN	IE00BD4GV785
Bloomberg	LMRIPUA ID
Morningstar Peer Group	Sector Equity Infrastructure
EU SFDR Category	Article 8

## Benchmark(s) and Type

OECD G7 CPI + 5.5%	Comparator
FTSE Global Core Infrastructure 50/50 Index-NR	Comparator

## Fund Characteristics

	Fund
NAV-PR USD ACC	\$23.06
Total Net Assets (EUR)	€1.06 Billion
Number of Holdings	33
Average Market Cap (Millions EUR)	€49,862
Price to Earnings (12-Month Trailing)	20.47x
Standard Deviation (5 Yr)	14.34%

**Top Equity Issuers (% of Total)**

	Fund
Sse Plc	5.05
Ferrovial Se	5.02
Severn Trent Plc	5.02
Ennergy Corporation	4.41
Tc Energy Corporation	4.18
E.On Se	3.95
Fraport Ag	3.87
Centerpoint Energy, Inc.	3.75
Rwe Ag	3.52
Nextera Energy, Inc.	3.40

**Sector Allocation (% of Total)**

	Fund
Electric	42.81
Rail	11.03
Airports	9.93
Toll Roads	8.32
Gas	6.80
Renewables	6.40
Energy Infrastructure	5.35
Water	5.02
Cash & Cash Equivalents	4.34

**Geographic Allocation (% of Total)**

	Fund
United States	37.74
Germany	11.34
Spain	10.47
United Kingdom	10.08
France	9.47
Canada	7.48
Italy	5.08
Australia	2.63
Brazil	1.44
Cash & Cash Equivalents	4.27

**Market Cap Breakdown (% of Equity) (EUR)**

	Fund
<10 Billion	17.06
10-50 Billion	48.55
50-250 Billion	34.39

**Share Class Details**

	ISIN	Dividends			
		Max. Initial Charge	Annual Charge	Payable Date	Amount
PR USD ACC	IE00BD4GV785	0.00%	0.75%	—	—

Annual Charge quoted indicates the maximum annual Management Fee (expressed as a percentage of the Fund's NAV attributable to the respective share class). Only dividend records within the past 12 months are displayed. Dividend amounts are quoted in the currency of the respective share class. Fees include management, administration and other costs, excluding transaction costs. Fees are paid from the fund and may vary due to factors such as exchange rate fluctuations. For a full cost breakdown, see the KID.

**Portfolio Management**

	Years with Firm	Years of Experience		Years with Firm	Years of Experience
Nick Langley	19	31	Charles Hamieh	15	29
Shane Hurst	15	29	Simon Ong	11	17

**What are the Risks?**

The Fund does not offer any capital guarantee or protection and you may not get back the amount invested. The Fund is subject to the following risks which are materially relevant: **Concentrated fund:** The fund invests in fewer companies than other funds which invest in shares usually do. This means that the fund does not spread its risk as widely as other funds and will therefore be affected more if an individual company has significant losses. **Derivatives:** The use of derivatives can result in greater fluctuations of the fund's value and may cause the fund to lose as much as or more than the amount invested. **Emerging markets investment:** The fund may invest in the markets of countries which are smaller, less developed and regulated, and more volatile than the markets of more developed countries. **Fund operations:** The fund is subject to the risk of loss resulting from inadequate or failed internal processes, people or systems or those of third parties such as those responsible for the custody of its assets, especially to the extent that it invests in developing countries. **Hedging:** The fund may use derivatives to reduce the risk of movements in exchange rates between the currency of the investments held by the fund and base currency of the fund itself (hedging). However, hedging transactions can also expose the fund to additional risks, such as the risk that the counterparty to the transaction may not be able to make its payments, which may result in loss to the fund. **Investment in China:** The fund invests in China and is subject to the risk of significant change in political, social or economic policy in China, which may negatively affect the value of such investments. **Investment in company shares:** The fund invests in shares of companies, and the value of these shares can be negatively affected by changes in the company, its industry or the economy in which it operates. **Investment in infrastructure:** The fund invests in shares of infrastructure companies, and the value of these shares can be negatively affected by economic or regulatory occurrences affecting their industries. Investments in new infrastructure projects carry risks where they may not be completed within the budget, agreed timeframe or specifications. Operational and supply disruptions can also have a negative effect on the value of the company's shares. **Sustainability:** The fund's integration of sustainability risks in the investment decision process may have the effect of excluding profitable investments from the investment universe of the fund and may also cause the fund to sell investments that will continue to perform well. A sustainability risk could materialise due to an environmental, social or governance event or condition which may impact the fund's investments and negatively affect the returns of the fund. Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

**Glossary**

For recent all-in annual costs, as well as hypothetical performance scenarios that show the effects that different levels of return could have on an investment in the fund, where applicable, see the KID. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return.

**Portfolio Data Information**

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

### Important Information

**This fund meets the requirements under Article 8 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund has binding commitments in its investment policy to promote environmental and/or social characteristics and any companies in which it invests should follow good governance practices.**

Further information in relation to the sustainability-related aspects of the Fund can be found at [www.franklintempleton.lu/SFDR](http://www.franklintempleton.lu/SFDR). Please review all of the Fund's objectives and characteristics before investing. This material is intended to be of general interest only and should not be construed as investment advice. It does not constitute legal or tax advice and it is not an offer for shares or an invitation to apply for shares of the Irish-domiciled Franklin Templeton Global Funds plc (the "Fund" or "FTGF"). For the avoidance of doubt, if you decide to invest, you will be buying units in the Fund and will not be investing directly in the underlying assets of the Fund.

Franklin Templeton ("FT") provides no guarantee or assurance that the Fund's investment objective will be attained. The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested. **Past performance does not predict future returns.** Currency fluctuations may cause the value of a Fund's investments to diminish or increase.

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No shares of the Fund may be directly or indirectly offered or sold to residents of the United States of America. Shares of the Fund are not available for public distribution in all jurisdictions and prospective investors, who are not financial professionals, should consult their financial advisor before deciding to invest. The Fund may use financial derivatives or other instruments which may entail specific risks more fully described in the Fund's Documents.

Subscriptions to shares of the Fund should only be made based on the Fund's current Prospectus and, where available, the relevant KID, accompanied by the latest available audited annual report and the latest semi-annual report if published thereafter. These documents can be found on our website at [www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites), obtained, free of charge, from FTGF's registered office at Riverside Two, Sir John Rogerson's Quay, Grand Canal Dock, Dublin 2, Ireland, or can be requested via FT's European Facilities Service which is available at <https://www.eifs.lu/franklintempleton>. The Fund's documents are available in English, French, German, Italian and Spanish.

In addition, a Summary of Investor Rights is available from [www.franklintempleton.lu/summary-of-investor-rights](http://www.franklintempleton.lu/summary-of-investor-rights). The summary is available in English.

The sub-funds of FTGF are notified for marketing in multiple EU Member States under the UCITS Directive. FTGF can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive.

**Performance prior to the Fund's launch date is that of the RARE Investment Funds Plc - RARE Infrastructure Value Fund (the "merged fund"). The merged fund had a similar investment objective and policy and was merged into the Fund on 9 December 2016. The performance data prior to 9 December 2016 should be used for illustrative purposes only, as performance prior to the Fund's inception date has not been adjusted to reflect the fees of the Fund.**

**The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.**

Performance details provided are in share class currency, include the reinvested dividends gross of tax and are net of management fees. Sales charges, taxes and other locally applied costs have not been deducted. The fund's returns may increase or decrease as a result of changes to foreign exchange rates.

Up to date performance figures can be found on our website.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

In the case of funds with more than one share class, benchmark performance for the since inception period is not presented, as share class inception dates may differ and are therefore not directly comparable.

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For further information on paying agents and representative agents of FTGF, please refer to the Fund's Prospectus.