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# BNY Mellon Euroland Bond Fund

## INVESTMENT MANAGER



Insight are leaders in risk management, fixed income and multi-asset investment solutions.

The Fund transitioned investment manager on the 1<sup>st</sup> September 2021. Prior to this date it was managed by Mellon Investments Corporation, LLC.

## INVESTMENT OBJECTIVE

To provide total return that exceeds the Benchmark (against which it will measure its performance) through investment primarily, meaning at least 90% of its assets, in a portfolio of fixed income bonds and other debt securities issued by corporations or any government, government agency, supranational or public international organisations or in derivatives.

## PERFORMANCE BENCHMARK

The Fund will measure its performance against Bloomberg Euro Aggregate Bond TR Index (the "Benchmark"). The Fund is actively managed, which means the Investment Manager has absolute discretion to invest outside the Benchmark subject to the investment objective and policies disclosed in the Prospectus. While the majority of the Fund's holdings are expected to be constituents of, and have similar weightings to, the Benchmark, the investment strategy does not restrict the extent to which the Investment Manager may deviate from the Benchmark.

## GENERAL INFORMATION

Total net assets (million)	€ 224.80
Performance Benchmark	Bloomberg Euro Aggregate Bond TR Index
Lipper sector	Lipper Global - Bond EUR
Fund type	OEIC
Fund domicile	Ireland
Fund manager	Bonnie Abdul Aziz/Harry Jones
Alternate	Lutz Engberding
Base currency	EUR
Currencies available	EUR, CHF
Fund launch	28 Apr 2003
Investment vehicle name	BNY Mellon Global Funds, plc
SFDR Categorisation	Article 8

## EUR W (ACC.) SHARE CLASS DETAILS

Inception date	12 Dec 2016
Min. initial investment	€ 15,000,000
Annual mgmt charge	0.45%
ISIN	IE00BDB5R146
Registered for sale in:	AT, BE, CH, CO, DE, DK, ES, FI, FR, GB, GG, IE, IT, JE, LU, NL, NO, PE, PT, SE, SG, UY

Costs incurred when purchasing, holding, converting or selling any investment, will impact returns. Costs may increase or decrease as a result of currency and exchange rate fluctuations.

## DEALING

09:00 to 17:00 each business day  
Valuation point: 22:00 Dublin time

## FUND RATINGS



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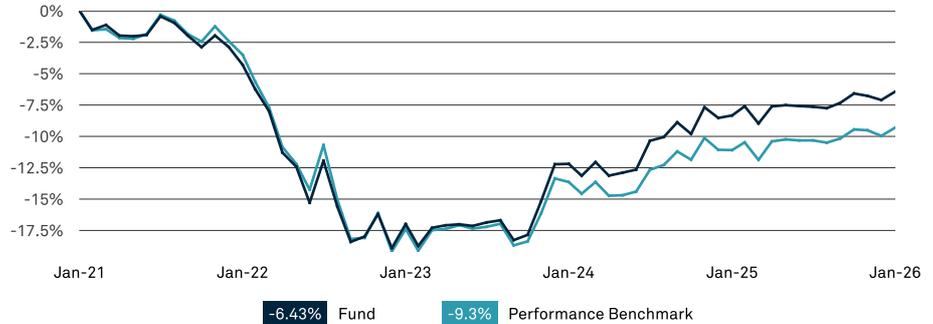
## PERFORMANCE DISCLOSURE

Past performance is not a guide to future performance. The value of investments and the income received can fall as well as rise and investors may not get back the original amount invested.

Please refer to the prospectus, KID and other fund documents for a full list of risks and before making any investment decisions. Documents are available in English and in selected local languages where the fund is registered. Go to [bny.com/](http://bny.com/) investments.

Returns may increase or decrease as a result of currency fluctuations.

## 5 YEAR CUMULATIVE PERFORMANCE (%)



## PERFORMANCE SUMMARY (%)

	Annualised						
	1M	3M	YTD	1YR	2YR	3YR	5YR
EUR W (Acc.)	0.73	0.16	0.73	2.07	3.23	4.07	-1.32
Euro A (Acc.)	0.68	0.02	0.68	1.52	2.66	3.50	-1.86
Euro C (Acc.)	0.72	0.14	0.72	2.03	3.18	4.02	-1.37
Performance Benchmark	0.73	0.16	0.73	2.01	2.48	3.16	-1.93

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Fund	-	2.29	-1.89	6.55	5.26	-3.30	-16.49	8.24	4.20	1.56
Performance Benchmark	3.32	0.68	0.41	5.98	4.05	-2.85	-17.17	7.19	2.63	1.25

## ANNUAL PERFORMANCE TO LAST QUARTER END (%)

From	Dec 2020	Dec 2021	Dec 2022	Dec 2023	Dec 2024
To	Dec 2021	Dec 2022	Dec 2023	Dec 2024	Dec 2025
Fund	-3.30	-16.49	8.24	4.20	1.56

Source: Lipper. Fund performance of this share class is calculated as total return, based on net asset value, including charges, but excluding initial charge, income reinvested gross of tax, expressed in share class currency.

**CREDIT QUALITY (%)**

	Fund	Perf. B'mark
AAA	27.9	28.8
AA	10.7	11.3
A	22.7	35.4
BBB	31.8	24.4
BB	3.6	0.0
B	0.0	0.0
NR	1.3	0.1
Cash	2.0	0.0

**TOP 10 HOLDINGS (%)**

	Fund
Italy (govt Of) Btps 3.65% 01aug2035	4.1
Germany (govt Of) Obl 2.1% 12apr2029	2.8
European Union 0% 04jul2035	2.5
Nordrhein-westfalen (land) 0.95% 13mar2028	2.2
Germany (govt Of) Schatz 2% 10dec2026	2.2
Norway (govt Of) 3.75% 12jun2035 #489	2.1
Spain (govt Of) Bonos 4% 31oct2054	2.1
Spain (govt Of) Bonos 3.3% 30apr2036	1.5
Japan (govt Of) 2.2% 20jun2054 #jx83	1.3
Germany (govt Of) Obl 1.3% 15oct2027	1.3

**FUND STATISTICS - 3 YEARS**

Jensen Alpha	0.07
Beta	1.04
Correlation	0.99
Annualised Information Ratio	1.32
Annualised Sharpe Ratio	0.22
Annualised Tracking Error	0.67
R <sup>2</sup>	0.98
Annualised Standard Deviation	4.35
Maximum Drawdown	-2.13
VaR Normal 95%	-1.76

Source: BNY Mellon Investment Management EMEA Limited

**MATURITY DISTRIBUTION (%)**

	Fund	Perf. B'mark
0-1 yr	-8.4	0.0
1-3 yrs	23.7	24.5
3-5 yrs	40.9	22.3
5-7 yrs	14.1	15.8
7-10 yrs	2.0	16.9
10-15 yrs	17.2	8.9
15-25 yrs	1.8	7.6
25+yrs	8.7	3.9

**GEOGRAPHICAL DISTRIBUTION**

	Fund (%)	Perf. B'mark (%)	Fund CTD*	Perf. B'mark CTD*
Germany	18.6	19.0	0.5	1.2
Spain	11.3	9.4	1.0	0.6
France	10.2	20.6	1.0	1.3
Italy	9.6	13.5	1.3	0.8
Supranational	8.3	7.4	0.7	0.5
United States	4.9	4.3	-0.6	0.2
Netherlands	4.8	4.4	0.4	0.3
Portugal	3.2	1.2	0.1	0.1
Ireland	3.0	1.0	0.2	0.1
United Kingdom	3.0	1.8	0.1	0.1
Austria	2.6	2.7	0.2	0.2
Switzerland	2.6	0.5	0.1	0.0
Norway	2.6	0.6	0.2	0.0
Japan	2.5	0.4	0.0	0.0
Belgium	2.1	3.8	0.1	0.3
Others	10.9	9.5	1.3	0.5

\*CTD = Contribution to Duration (in years)

**PORTFOLIO CHARACTERISTICS**

	Fund	Perf. B'mark
Yield (%)	3.09	2.90
Spread to Government (bp)	52.61	38.35
Spread to Libor (bp)	46.70	30.46
Duration (years)	6.52	6.18
Spread duration (years)	2.59	2.43
Maturity (years)	8.33	7.51
Average Coupon (%)	3.01	2.43
Average rating (optimistic)	A+	A+
Average rating (pessimistic)	A	A
Holdings	266	7,839
Issuer	153	1,278
Ticker	145	1,119
YTM	3.15	2.89
YTW	3.12	2.89
WAL	7.06	7.50
Current yield (%)	2.96	1.79

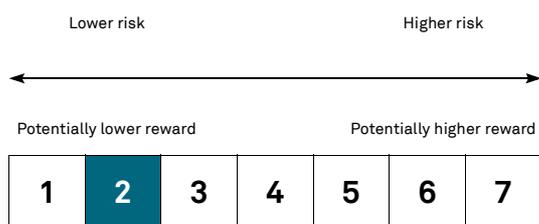
**SECTOR DISTRIBUTION (%)**

	Fund	Perf. B'mark	Relative
Sovereign Bonds	38.7	52.3	-13.6
Corporate Bonds	28.0	19.3	8.8
Emerging Markets	4.4	4.0	0.5
Securitized	5.1	6.1	-0.9
Cash	2.0	0.0	2.0
FX	0.0	0.0	0.0
Other Derivatives			
Subtotal	-0.2	0.0	-0.2
Developed Agencies	20.6	18.4	2.2
Others	1.3	0.0	1.3

**CURRENCY BREAKDOWN (%)**

	Fund	Perf. B'mark
(after hedging)		
EUR	99.8	100.0
USD	0.1	0.0
NOK	0.0	0.0
Others	0.0	0.0

### SUMMARY RISK INDICATOR (SRI) - EUR W (ACC.)



The Summary Risk Indicator is a number between 1 and 7 shown on all PRIIPs Key Information Documents (PRIIPs KID) to allow investors to compare funds' risk and reward profiles. 1 is the lowest and 7 is the highest.

The risk category was calculated using historical performance data (or indicative fund performance during periods of suspension) and may not be reliable indication of the fund's future risk profile. The fund's risk category is not guaranteed to remain fixed. Please see the PRIIPs KID for more information.

### SHARE CLASS TABLE

	ISIN	Sedol	WKN	AMC		ISIN	Sedol	WKN	AMC
<b>Euro A (Acc.)</b>	IE0032722260	3272226	348195	1.00%	<b>Euro C (Acc.)</b>	IE0032722484	3272248	348197	0.50%

### DISTRIBUTION YIELD (AS AT 31 DECEMBER 2025)

Share class	Yield
Euro W (Acc.)	2.39%
Euro A (Acc.)	-
Euro C (Acc.)	-

Distribution yield reflects the amount a fund may be expected to distribute over the next twelve months as a percentage of the fund's price at the date shown. Yields are shown on a net basis, do not include any initial charge, and investors may be subject to tax on distribution.

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In **Switzerland**, the Company is established as an open-ended umbrella type investment company under Irish law and the Sub-funds are authorised by FINMA for distribution to non-qualified investors in or from Switzerland. The Swiss representative and paying agent is REYL & Cie Ltd, Rue du Rhône 4, CH-1204 Geneva. Investors in Switzerland can obtain the documents of the Company, such as the Prospectus, the KIDs, the Memorandum and Articles of Association, the semi-annual and annual reports, each in their latest version as approved by FINMA, in English, and further information free of charge from the Swiss representative.

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