



Sextant PEA is an equity sub-fund whose objective is to outperform the MSCI Small France index by investing in French equities. The portfolio is the result of a 100% bottom-up approach, constructed without reference to any index. The fund is PEA-eligible and has been awarded the SRI Label.

KEY FIGURES

Net assets	181.49M€
NAV	1,223.44€
Average cap. of equities	6.4B€
Median cap. of equities	1.6B€
Number of positions	57
Risk profile	1234567

Scale from 1 (lowest risk) to 7 (highest risk); category -1 risk does not mean a risk-free investment. This indicator may change over time.

ESG PROFILE*

	Global ESG rating	Carbon intensity (teqCO2/M€ revenue)	Biodiversity Impact (%)
Fund	6.7/10	141	13
Univers	4.9/10	294	16

PERFORMANCE

	Cumulative performance									Annualised performance			
	1 month	3 months	6 months	YTD	1 year	3 years	5 years	10 years	Since inception	3 years	5 years	10 years	Since inception
Fund	-4.8%	+10.5%	+2.1%	+2.1%	+8.7%	+10.5%	-4.3%	+57.9%	+1123.4%	+3.4%	-0.9%	+4.7%	+10.8%
Benchmark	-8.0%	+9.9%	+7.2%	+7.2%	+4.8%	+26.7%	+46.3%	+145.1%	+311.8%	+8.2%	+7.9%	+9.4%	+6.0%

On 12/04/2024, the benchmark index of the Sextant PEA sub-fund was changed in favor of the MSCI France Small Cap (EUR) Index.

YEARLY PERFORMANCE

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	YTD
Fund	20.2%	13.6%	-18.2%	11.7%	23.4%	7.1%	-14.1%	6.5%	-10.9%	19.6%	2.1%
Benchmark	7.4%	13.3%	-10.0%	27.8%	-4.9%	28.3%	-8.4%	17.8%	2.4%	13.1%	7.2%

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INDICATORS

	3 years	5 years	10 years
Fund volatility (benchmark)	15.3% (16.1%)	14.8% (16.6%)	14.4% (18.1%)
Tracking Error	9.5%	9.5%	10.8%
Information ratio	-0.5	-0.9	-0.5
Sharpe Ratio	0.0	-0.2	0.3
Max drawdown	-18.57%	-28.90%	-37.02%

MAIN CONTRIBUTORS

Top 5		Bottom 5	
Bnp Paribas	18bps	Alten	-66bps
Axa	10bps	Trigano	-58bps
Spie	9bps	Derichebourg	-44bps
CA ILE DE FRANCE	8bps	Opmobility	-39bps
Scor	8bps	Wavestone	-39bps

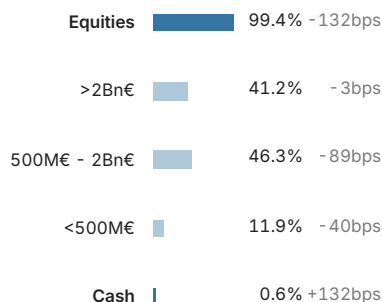
* Global ESG score: ESG performance rating derived from our qualitative fundamental ESG analysis based on the principle of double materiality. The ESG reference universe performance rating is derived from an internal quantitative model enabling coverage of all issuers / Source: Amiral Gestion / Fund coverage rate: 92.59% - ESG reference universe coverage rate: 97.57%

PAI 3 - Carbon intensity (t CO2eq/m€ revenue): WACI measure, calculated through a weighted average of the emissions of the portfolio's issuers (tCO2eq) scope 1, 2 and 3, divided by the total revenue generated by the portfolio's issuers / Fund coverage rate: 87.92% - ESG reference universe coverage rate: 83.9%

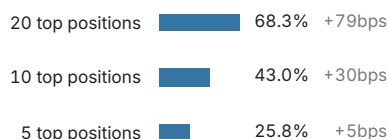
PAI 7 - Biodiversity Impact (%): % of issuers with activities and operations on or near sites identified as sensitive in terms of biodiversity / Fund coverage rate: 68.21% - ESG reference universe coverage rate: 62.79%

BREAKDOWN BY ASSET TYPE

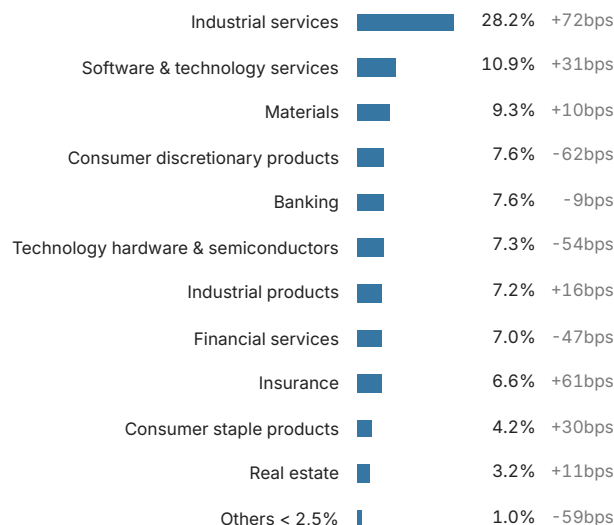
(EVOLUTION M / M-1)



BY MAIN HOLDINGS



BY SECTOR



MAIN HOLDINGS (EXCLUDING CASH)

Name	Type	Sector	Country	ESG rating	Weight %
Derichebourg	Equities	Industrial services	France	8.0	7.3%
Viel & Cie	Equities	Financial services	France	5.4	5.5%
Mersen	Equities	Materials	France	7.1	4.7%
Trigano	Equities	Consumer discretionary products	France	6.5	4.2%
Semco Technologies	Equities	Technology hardware & semiconductors	France	5.8	4.1%

MAIN CHARACTERISTICS

- Legal form: UCITS, sub portfolio of a French SICAV
- Share category: Unit A all subscribers
- ISIN code: FR0010286005
- Bloomberg code: AMSEPEA FP
- AMF classification: International Equities UCITS
- Benchmark a posteriori: MSCI France Small Cap
- Share NAV period: Daily based on prices at market close
- Inception Date: Fund:18/01/2002 Unit:18/01/2002
- Recommended investment horizon: Over 5 years
- Centralisation - Settlement / Delivery: D at 11 AM / D + 2
- Transfer agent: Caceis Bank
- Custodian: Caceis Bank
- Tax provisions: Eligible for PEA (French personal equity savings plan)
- Subscription fees: 2.00% including tax maximum
- Redemption Fees: 1.00% including tax maximum
- Fixed management fee: 2.20% including tax maximum
- Performance fee: 15% including VAT of the performance, net of fees, of the share A of the sub-fund above the benchmark index per calendar year.

Amiral Gestion at 30/06/2026

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